

June 14, 2018
SEIKAGAKU CORPORATION
(Securities Code: TSE 4548)

Seikagaku announces Acquisition of Treasury Stocks
(Under the provision of its Articles of Incorporation in accordance
with Article 165, paragraph 2 of the Companies Act)

Seikagaku Corporation (Tokyo, Japan) announced that at the meeting of the Board of Directors held today, a resolution was adopted to acquire its treasury stocks under Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act.

1. Reasons for the acquisition of treasury stocks

To improve capital efficiency and shareholder return.

2. Contents of acquisition

- (1) Class of shares to be acquired: Common stock of the Company
- (2) Total number of shares to be acquired: Up to 200,000 shares
(The percentage compared to the total number of outstanding shares: 0.35 %)
- (3) Aggregate amount of acquisition cost: Up to 400 million yen
- (4) Period of acquisition: From June 15, 2018 to July 20, 2018

(Reference) The status of treasury stocks as of May 31, 2018

Total number of outstanding shares: 56,604,134 shares
Number of treasury stocks: 209,959 shares

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