

June 15, 2016
SEIKAGAKU CORPORATION
(Securities Code: TSE 4548)

Seikagaku announces Acquisition of Treasury Stocks
(Under the provision of its Articles of Incorporation in accordance
with Article 165, paragraph 2 of the Companies Act)

Seikagaku Corporation (Tokyo, Japan) announced that at the meeting of the Board of Directors held today, a resolution was adopted to acquire its treasury stocks under Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act.

1. Reasons for the acquisition of treasury stocks

To improve capital efficiency and shareholder return.

2. Contents of acquisition

- (1) Class of shares to be acquired: Common stock of the Company
(2) Total number of shares to be acquired: Up to 200,000 shares
(The percentage compared to the total number of outstanding shares: 0.35 %)
(3) Aggregate amount of acquisition cost: Up to 400 million yen
(4) Period of acquisition: From July 1, 2016 to July 29, 2016

(Reference) The status of treasury stocks as of May 31, 2016

Total number of outstanding shares: 56,804,583 shares
Number of treasury stocks: 9,510 shares

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