

March 16, 2011
Seikagaku Corporation
(Securities Code: 4548)

Notice regarding the impact of the Tohoku Pacific Offshore Earthquake

Seikagaku Corporation (head office: Chiyoda-ku, Tokyo) offers its sympathies to those affected by the Tohoku Pacific Offshore Earthquake that occurred on March 11, 2011. We hereby announce the impact of the earthquake on the Seikagaku Group at the present time as follows.

1. Damage situation

(1) Takahagi Plant (Takahagi City, Ibaraki Prefecture)

The Takahagi Plant, which produces pharmaceuticals, incurred partial damage to its pharmaceutical production equipment and product warehouse. We are currently investigating the damage while confirming the safety situation. When that is in order and water supply is restored to the plant, production can be resumed. No employees at the plant incurred injuries.

(2) Kurihama Plant (Yokosuka City, Kanagawa Prefecture)

Production facilities at the Kurihama Plant, which produces pharmaceutical bulk products, are unaffected, and the plant is sequentially resuming production. However, the plant may be affected by power supply interruptions, including the rolling blackouts. No employees at the plant incurred injuries.

(3) Sanriku Kakou Corporation (subsidiary: Kesenuma City, Miyagi Prefecture)

Sanriku Kakou Corporation, a Group company that processes raw material for the production of chondroitin sulfate, incurred major damage from the tsunami. We are confirming the safety of employees. At this time, we are unable to contact several of them.

2. Impact on performance

We are currently investigating the impact on performance from the earthquake incurred by the Seikagaku Group as a whole. In the event that a significant impact on business results for fiscal 2010 is expected, the Company will promptly issue an announcement.

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