

August 1, 2016
SEIKAGAKU CORPORATION
(Securities Code: TSE 4548)

**Seikagaku announces Results of Acquisition of
Treasury Stocks and its Completion**
(Under the provision of its Articles of Incorporation in accordance
with Article 165, paragraph 2 of the Companies Act)

Seikagaku Corporation (Tokyo, Japan) announced that results of acquisition of treasury stocks under Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act. We also announced that it has completed the acquisition of treasury stocks, that was resolved at the meeting of the Board of Directors held on June 15, 2016.

1. Class of shares acquired: Common stock of the Company
2. Total number of shares acquired: 200,000 shares
3. Aggregate amount of acquisition cost: 332,955,900 yen
4. Period of acquisition(Trade base): From July 1, 2016 to July 29, 2016
5. Method of acquisition: Purchased on the Tokyo Stock Exchange

(Reference) Details of the resolution at the meeting of the Board of Directors held on
June 15, 2016

- (1) Class of shares to be acquired: Common stock of the Company
- (2) Total number of shares to be acquired: Up to 200,000 shares
(The percentage compared to the total number of outstanding shares: 0.35%)
- (3) Aggregate amount of acquisition cost: Up to 400 million yen
- (4) Period of acquisition: From July 1, 2016 to July 29, 2016

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