

April 11, 2011
Seikagaku Corporation
(Securities Code: 4548)

Notice Regarding the Impact of the Great East Japan Earthquake

(Second Report)

Seikagaku Corporation (head office: Chiyoda-ku, Tokyo) offers its sympathies to those affected by the Great East Japan Earthquake that occurred on March 11, 2011 and prayers for the repose of those who perished. We hereby provide an update on the impact of the earthquake on the Seikagaku Group as follows.

1. Production situation

(1) Takahagi Plant (Formulation of pharmaceuticals, Takahagi City, Ibaraki Prefecture)
We resumed shipment of products in inventory in March, and production of our main product ARTZ Dispo[®] resumed on April 11 at the No. 4 Production Building. We are sequentially resuming production at the other production buildings and anticipate full production by the end of April.

(2) Kurihama Plant (Production of pharmaceutical bulk products, Yokosuka City, Kanagawa Prefecture)

The plant is currently operating without interruption. Also, at this time operation is unaffected by rolling power blackouts.

(3) Sanriku Kakou Corporation (Processing of the raw material for chondroitin sulfate, subsidiary: Kesenuma City, Miyagi Prefecture)

Sanriku Kakou Corporation incurred catastrophic damage from the tsunami. Matters related to the future operation of the company remain undecided at this time. Seikagaku currently has sufficient chondroitin sulfate in inventory. To ensure stable supply, Seikagaku will satisfy future demand for chondroitin sulfate by increasing the volume of purchases from suppliers other than Sanriku Kakou.

We confirmed that all Sanriku Kakou employees not accounted for as of the March 16 press release have been safe.

2. Impact on performance

We are currently investigating the impact on performance from the earthquake incurred by the Seikagaku Group. In the event that a significant impact on business results is expected, the Company will promptly issue an announcement.

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