

## Corporate Profile

|                            |  |
|----------------------------|--|
| <b>Company Name</b>        | Seikagaku Corporation  |
| <b>Head Office</b>         | Marunouchi Center Building<br>6-1, Marunouchi 1-chome, Chiyoda-ku<br>Tokyo 100-0005, Japan |
| <b>Establishment</b>       | June 2, 1947   |
| <b>Number of Employees</b> | 609 (consolidated basis)   |

## Laboratories and Plants

### Central Research Laboratories (Tokyo)

The hub of drug development research for Seikagaku, emphasizing research creativity.



### Takahagi Plant (Ibaraki Prefecture)

Production facility for ARTZ<sup>®</sup>, ARTZ Dispo<sup>®</sup>, OPEGAN<sup>®</sup>, OPEGAN Hi<sup>®</sup> and MucoUp<sup>®</sup>. The No.4 Production Building commenced operation in November 2008.



### Kurihama Plant (Kanagawa Prefecture)

Production facility for pharmaceutical bulk, such as hyaluronic acid and chondroitin sulfate.



## Group Companies

### Seikagaku Biobusiness Corporation (Tokyo)

A fine chemical company engaging in production and sales of research reagents and diagnostics, such as endotoxin-detecting reagents and carbohydrate-related reagents, and sales of bulk products, such as hyaluronic acid and chondroitin sulfate for pharmaceuticals.

### Associates of Cape Cod, Inc. (Falmouth, Massachusetts)

A leading global supplier of analyte detection products, including Limulus Amebocyte Lysate (LAL) used for the detection and quantification of bacterial endotoxins.



## Investor Information

|                                      |                |
|--------------------------------------|----------------|
| <b>Stock Exchange Listing</b>        | TOKYO          |
| <b>Stock Code</b>                    | 4548           |
| <b>Paid-in Capital</b>               | ¥3,840 million |
| <b>Authorized Shares</b>             | 234,000,000    |
| <b>Authorized Outstanding Shares</b> | 58,584,093     |
| <b>Closing Date of Accounts</b>      | March 31       |
| <b>General Shareholders' Meeting</b> | June           |

### Dividends

March 31: Date for confirming the shareholders receiving year-end dividends

September 30: Date for confirming the shareholders receiving interim dividends

### Independent Auditors

Deloitte Touche Tohmatsu

## Major Shareholders

|  | Number of Shares Held (Thousand) | Percentage of Total Issued Shares |
|--|----------------------------------|-----------------------------------|
| Shingyo KK   | 7,843                            | 13.38                             |
| KK Kaiseisha   | 7,793                            | 13.30                             |
| State Street Bank and Trust Company  | 4,438                            | 7.57                              |
| The Master Trust Bank of Japan, Ltd. (Mitsubishi Chemical Corporation retirement benefit account in trust)                                   | 3,105                            | 5.30                              |
| Trust & Custody Services Bank, Ltd. (Mizuho Bank, Ltd. retirement benefit account in trust re-entrusted by Mizuho Trust & Banking Co., Ltd.) | 1,973                            | 3.36                              |
| Japan Trustee Services Bank, Ltd. (Trust account 4G)   | 1,792                            | 3.05                              |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd.   | 1,536                            | 2.62                              |
| Soumei Co.   | 1,248                            | 2.13                              |
| Japan Trustee Services Bank, Ltd. (Trust account)  | 1,145                            | 1.95                              |
| The Master Trust Bank of Japan, Ltd. (Trust account)   | 894                              | 1.52                              |

## Company Quality Management System

A Certification of the Quality Management System of Seikagaku and the Conformity Assessment Procedure for the European Compliance was performed by the European Notified Body TÜV SÜD Product Service GmbH in Deutschland, as documented in the following certificates: January 1998: EC Certificate (MDD, AnnexII-3)  
—Updated in January 2008  
February 1998: QS Certificate (ISO 9001/ISO 13485)  
—Updated in May 2007 (ISO 9001)  
—Updated in May 2007 (ISO 13485)

(As of March 31, 2009)