

CORPORATE DATA (As of March 31, 2007)

Corporate Profile

Company Name	Seikagaku Corporation
Head Office	Marunouchi Center Building 6-1, Marunouchi 1-chome, Chiyoda-ku Tokyo 100-0005, Japan
Establishment	June 2, 1947
Number of Employees	557
Plants	Ibaraki Prefecture, Kanagawa Prefecture
Research Laboratories	Tokyo
Group Companies	Seikagaku Biobusiness Corporation (Chiyoda-ku, Tokyo) Associates of Cape Cod, Inc. (MA, U.S.A.)

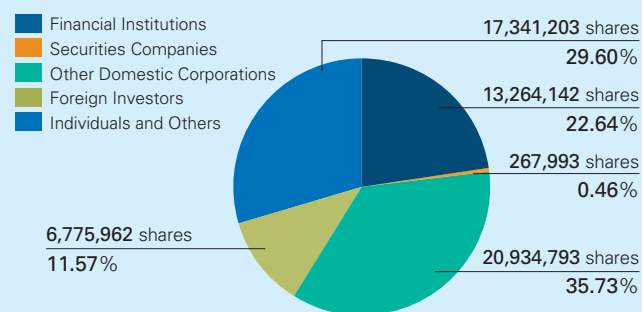
Investor Information

Stock Exchange Listing	TOKYO
Stock Code	4548
Paid-in Capital	¥3,840 million
Authorized Shares	234,000,000
Authorized Outstanding Shares	58,584,093
Closing Date of Accounts	March 31
General Shareholders' Meeting	June
Dividends	March 31—Date for confirming the shareholders receiving year-end dividends September 30—Date for confirming the shareholders receiving interim dividends
Independent Auditors	Deloitte Touche Tohmatsu

Major Shareholders

	(Thousands) Number of Shares Held	Percentage of Total Issued Shares
Shingyo KK	7,843	13.38
KK Kaiseisha	7,793	13.30
State Street Bank and Trust Company	3,344	5.70
The Master Trust Bank of Japan, Ltd. (Mitsubishi Chemical Corporation retirement benefit account in trust)	3,105	5.30
Trust & Custody Services Bank, Ltd. (Mizuho Bank, Ltd. retirement benefit account in trust re-entrusted by Mizuho Trust & Banking Co., Ltd.)	1,973	3.36
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,536	2.62
Soumei Co.	1,248	2.13
The Master Trust Bank of Japan, Ltd. (Trust account)	996	1.70
Meiji Yasuda Life Insurance Company	860	1.46
Kaken Pharmaceutical Co., Ltd.	807	1.37

Shareholder Profile



* Other Domestic Corporations include 4,000 shares under the name of Japan Securities Depository Center, Inc., and Individuals and Others also includes 573,003 shares of treasury stock.

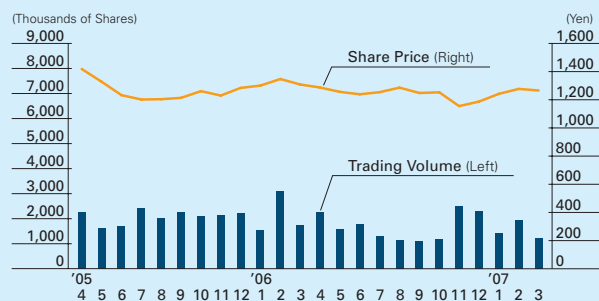
Company Quality Management System

A Certification of the Quality Management System of Seikagaku and the Conformity Assessment Procedure for the European Compliance was performed by the European Notified Body TÜV SÜD Product Service GmbH in Deutschland, as documented in the following certificates:

January 1998: EC Certificate (MDD, AnnexII-3)
—Updated in June 2005

February 1998: QS Certificate (ISO 9001/ISO 13485)
—Updated in May 2007 (ISO 9001)
—Updated in May 2007 (ISO 13485)

Share Price Range Trading Volume on Tokyo Stock Exchange



CORPORATE HISTORY

- 1947 Kosei Suisan K.K. established in Minato-ku, Tokyo. Kurihama Plant opens in Kanagawa.
- 1950 Industrial production of chondroitin sulfate as a pharmaceutical begins.
- 1952 Head Office relocated to Chuo-ku, Tokyo.
- 1953 Official name of company changed to K.K. Seikagaku Kenkyusho.
- 1960 Tokyo Research Institute opens in Shinjuku-ku, Tokyo. Development and marketing of research biochemicals begins.
- 1962 Official name of company changed to Seikagaku Corporation.
- 1968 Tokyo Research Institute relocated to Higashiyamato-shi, Tokyo.
- 1975 Takahagi Plant opens in Ibaraki.
- 1981 World's first endotoxin colorimetry reagent developed and manufactured.
- 1987 Marketing begins for hyaluronic acid formulations ARTZ® and OPEGAN®.
- 1989 Company shares registered with the Japan Securities Dealers Association.
- 1992 Overseas marketing of ARTZ® begins (Sweden).
- 1993 New production line for ARTZ Dispo® completed, and marketing of the product begins.
- 1997 Acquisition of Associates of Cape Cod, Inc. (U.S.A.)
- 1998 QA certification [ISO 9001/EN46001 (now ISO 13485)] obtained.
- 2000 Name of Tokyo Research Institute changed to Central Research Laboratories.
- 2001 Marketing begins for hyaluronic acid formulation SUPARTZ® in U.S.A.
- 2004 Listing moved to the Tokyo Stock Exchange, Second Section.
- 2005 Listing moved to the Tokyo Stock Exchange, First Section. Head Office relocated to Chiyoda-ku, Tokyo.
- 2007 Marketing begins for hyaluronic acid medical device MucoUp®. Seikagaku Biobusiness Corporation established.

SEIKAGAKU CORPORATION

Head Office

Marunouchi Center Building
6-1, Marunouchi 1-chome, Chiyoda-ku
Tokyo 100-0005, Japan
Tel: (81) 3-5220-8950 Fax: (81) 3-5220-8951
URL: <http://www.seikagaku.co.jp/english/index.html>

Kurihama Plant

3-1, Kurihama 7-chome, Yokosuka-shi
Kanagawa 239-0831, Japan
Tel: (81) 46-835-3311 Fax: (81) 46-834-1918

Takahagi Plant

258-5, Aza-Matsukubo, Oaza-Akahama
Takahagi-shi, Ibaraki 318-0001, Japan
Tel: (81) 293-23-1181 Fax: (81) 293-23-7542

Central Research Laboratories

1253, Tateno 3-chome, Higashiyamato-shi
Tokyo 207-0021, Japan
Tel: (81) 42-563-5811 Fax: (81) 42-563-5848

GROUP COMPANIES

Seikagaku Biobusiness Corporation

Tosei Building
39, Kanda Higashi Matsushita-cho
Chiyoda-ku, Tokyo 101-0042, Japan
Tel: (81) 3-3256-0051 Fax: (81) 3-3256-1510
URL: <http://www.seikagakubb.co.jp/english/index.html>

Associates of Cape Cod, Inc.

124 Bernard E. Saint Jean Drive, East Falmouth
MA 02536-4445, U.S.A.
Tel: (1) 508-540-3444 Fax: (1) 508-540-8680
URL: <http://www.acciusa.com>