

CORPORATE DATA (As of March 31, 2006)

CORPORATE PROFILE

Company Name	Seikagaku Corporation
Head Office	Marunouchi Center Building 6-1, Marunouchi 1-chome, Chiyoda-ku Tokyo 100-0005, Japan
Establishment	June 2, 1947
Number of Employees	544
Plants	Ibaraki Prefecture, Kanagawa Prefecture
Research Laboratories	Tokyo
Consolidated Subsidiary	Associates of Cape Cod, Inc. (MA, U.S.A.)

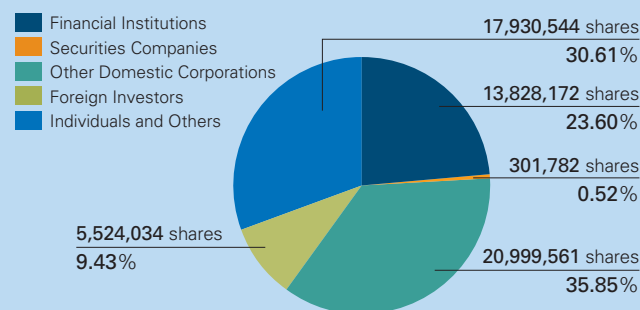
INVESTOR INFORMATION

Stock Exchange Listing	TOKYO
Stock Code	4548
Paid-in Capital	¥3,840 million
Authorized Shares (As of the general meeting on June 24, 2005)	234,000,000
Authorized Outstanding Shares (As of the stock split 1:1.5 on May 20, 2005)	58,584,093
Closing Date of Accounts	March 31
General Shareholders' Meeting	June
Dividends	
	March 31—Date for confirming the shareholders receiving year-end dividends
	September 30—Date for confirming the shareholders receiving interim dividends
Independent Auditors	
	Deloitte Touche Tohmatsu

MAJOR SHAREHOLDERS

	(Thousands) Number of Shares Held	Percentage of Total Issued Shares
Shingyo KK	7,843	13.38
KK Kaiseisha	7,793	13.30
The Master Trust Bank of Japan, Ltd. (Mitsubishi Chemical Corporation retirement benefit account in trust)	3,105	5.30
State Street Bank and Trust Company	2,509	4.28
Trust & Custody Services Bank, Ltd. (Mizuho Bank, Ltd. retirement benefit account in trust re-entrusted by Mizuho Trust & Banking Co., Ltd.)	1,973	3.36
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,536	2.62
Soumei Co.	1,248	2.13
The Master Trust Bank of Japan, Ltd. (Trust account)	1,059	1.80
Japan Trustee Services Bank, Ltd. (Trust account)	986	1.68
Seikagaku Employee Stock Ownership Program	870	1.48

SHAREHOLDER PROFILE



* Other Domestic Corporations include 8,100 shares under the name of Japan Securities Depository Center, Inc., and Individuals and Others also include 572,015 shares under the name of corporations.

STOCK SPLIT

Purpose: The purpose of the stock split was to create an environment that makes it easier for investors to buy and sell Seikagaku shares, by reducing the minimum investment unit and increasing the number of shares traded.

Method: Shareholders listed in the final shareholder register and beneficial shareholder register as of March 31, 2005 received 1.5 new shares for every ordinary share held on each. Any fractions of shares resulting from the split were sold in bulk and the proceeds distributed to shareholders in proportion to the number of partial shares held.

Effective Date: May 20, 2005

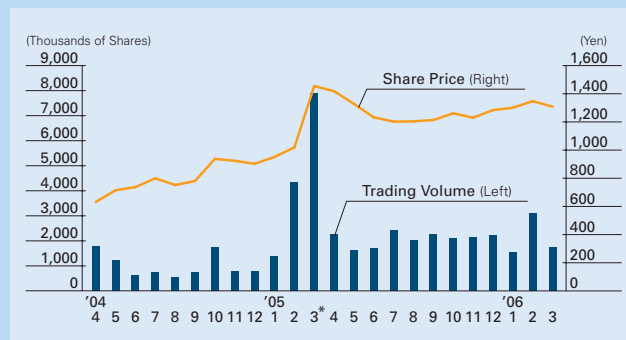
COMPANY QUALITY MANAGEMENT SYSTEM

A Certification of the Quality Management System of Seikagaku and the Conformity Assessment Procedure for the European Compliance was performed by the European Notified Body TÜV SÜD Product Service GmbH in Deutschland, as documented in the following certificates:

January 1998: EC Certificate (MDD, AnnexII-3)
:updated in January 2003

February 1998: QS Certificate (ISO 9001/ISO 13485)
:updated in February 2004 (ISO 9001)
:updated in April 2004 (ISO 13485)

SHARE PRICE RANGE AND TRADING VOLUME ON TOKYO STOCK EXCHANGE



*Share prices have been adjusted to reflect the stock splits.

CORPORATE HISTORY

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|------|--|------|---|
| 1947 | Kosei Suisan K.K. established in Minato-ku, Tokyo. Kurihama Plant opens in Kanagawa. | 1989 | Company shares registered with the Japan Securities Dealers Association. |
| 1950 | Industrial production of chondroitin sulfate as a pharmaceutical begins. | 1992 | Overseas marketing of ARTZ® begins (Sweden). |
| 1952 | Head Office relocated to Chuo-ku, Tokyo. | 1993 | New production line for ARTZ Dispo® completed, and marketing of the product begins. |
| 1953 | Official name of company changed to K.K. Seikagaku Kenkyusho. | 1997 | Acquisition of Associates of Cape Cod, Inc. (U.S.A.). |
| 1960 | Tokyo Research Institute opens in Shinjuku-ku, Tokyo. Development and marketing of research biochemicals begins. | 1998 | QA certification [ISO 9001/EN46001 (now ISO 13485)] obtained. |
| 1962 | Official name of company changed to Seikagaku Corporation. | 2000 | Name of Tokyo Research Institute changed to Central Research Laboratories. |
| 1968 | Tokyo Research Institute relocated to Higashi-Yamato city. | 2001 | Marketing begins for hyaluronic acid formulation SUPARTZ® in U.S.A. |
| 1975 | Takahagi Plant opens in Ibaraki. | 2004 | Listing moved to the Tokyo Stock Exchange, Second Section. |
| 1981 | World's first endotoxin colorimetry reagent developed and manufactured. | 2005 | Listing moved to the Tokyo Stock Exchange, First Section. Head Office relocated to Chiyoda-ku, Tokyo. |
| 1987 | Marketing begins for hyaluronic acid formulations ARTZ® and OPEGAN®. | 2006 | MucoUp®, a hyaluronic acid medical device, approved for manufacture. |

Head Office

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Fax: (81) 3-5220-8951
URL: <http://www.seikagaku.co.jp>

Kurihama Plant

3-1, Kurihama 7-chome, Yokosuka-shi
Kanagawa 239-0831, Japan
Tel: (81) 46-835-3311 Fax: (81) 46-834-1918

Takahagi Plant

258-5, Aza-Matsukubo, Oaza-Akahama
Takahagi-shi, Ibaraki 318-0001, Japan
Tel: (81) 293-23-1181 Fax: (81) 293-23-7542

Central Research Laboratories

1253, Tateno 3-chome, Higashiyamato-shi
Tokyo 207-0021, Japan
Tel: (81) 42-563-5811 Fax: (81) 42-563-5848

Associates of Cape Cod, Inc.

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Tel: (1) 508-540-3444 Fax: (1) 508-540-8680