

# CORPORATE DATA

## CORPORATE PROFILE

Company Name	Seikagaku Corporation
Head Office	Marunouchi Center Building, 6-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan
Establishment	June 2, 1947
Number of Employees	535
Plants	Ibaraki Prefecture, Kanagawa Prefecture
Research Laboratories	Tokyo
Consolidated Subsidiary	Associates of Cape Cod, Inc. (MA, U.S.A.)

## INVESTOR INFORMATION

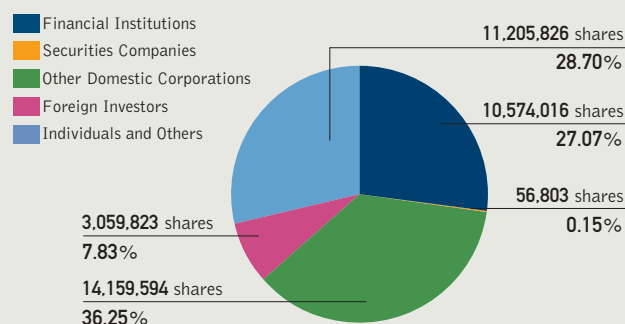
(As of March 31, 2005)

Stock Exchange Listing	TOKYO
Stock Code	4548
Paid-in Capital	¥3,840 million
Authorized Shares (As of the general meeting on June 24, 2005)	234,000,000
Authorized Outstanding Shares (As of the stock split 1:1.5 on May 20, 2005)	58,584,093
Closing Date of Accounts	March 31
General Shareholders' Meeting	June
Dividends	
March 31 — Date for confirming the shareholders receiving year-end dividends	
September 30 — Date for confirming the shareholders receiving interim dividends	
Independent Auditor	
Deloitte Touche Tohmatsu	

## MAJOR SHAREHOLDERS

	(Thousands) Number of Shares Held	Percentage of Total Issued Shares
Shingyo KK	5,282	13.52
KK Kaiseisha	5,250	13.44
The Master Trust Bank of Japan, Ltd. (Mitsubishi Chemical Corporation retirement benefit account in trust)	2,070	5.30
The Bank of New York Treaty Jasdco Account	1,724	4.41
The Mitsubishi Trust and Banking Corporation (Account in Trust)	1,361	3.48
Trust & Custody Services Bank, Ltd. (Mizuho Bank, Ltd. retirement benefit account in trust re-entrusted by Mizuho Trust & Banking Co., Ltd.)	1,315	3.36
The Bank of Tokyo Mitsubishi, Ltd.	1,024	2.62
Soumei Co.	948	2.42
The Master Trust Bank of Japan, Ltd. (Trust account)	851	2.17
Japan Trustee Services Bank, Ltd. (Trust account)	638	1.63

## SHAREHOLDER PROFILE



\* Other Domestic Corporations include 4,000 shares under the name of Japan Securities Depository Center, Inc., and Individuals and Others also include 65,017 shares under the name of corporations.

## STOCK SPLITS

**Purpose:** The purpose of the stock splits was to create an environment that makes it easier for investors to buy and sell Seikagaku shares, by reducing the minimum investment unit and increasing the number of shares traded.

**Method:** Shareholders listed in the final shareholder register and beneficial shareholder register as of May 31, 2004 and March 31, 2005 received 1.5 new shares for every ordinary share held on each. On both occasions, any fractions of shares resulting from the split were sold in bulk and the proceeds distributed to shareholders in proportion to the number of partial shares held.

**Effective Dates:** Tuesday, July 20, 2004 and Friday, May 20, 2005.

## COMPANY QUALITY MANAGEMENT SYSTEM

A Certification of the Quality Management System of Seikagaku and the Conformity Assessment Procedure for the European Compliance was performed by the European Notified Body TÜV Product Service GmbH in Deutschland, as documented in the following certificates:

January 1998: EC Certificate (MDD, AnnexII-3)  
:updated in January 2003

February 1998: QS Certificate (ISO 9001/ISO 13485)  
:updated in February 2004 (ISO 9001)  
:updated in April 2004 (ISO 13485)

## Head Office

Marunouchi Center Building  
6-1, Marunouchi 1-chome, Chiyoda-ku  
Tokyo 100-0005, Japan  
Tel: (81) 3-5220-8950  
Fax: (81) 3-5220-8951  
URL: <http://www.seikagaku.co.jp>

## Kurihama Plant

3-1, Kurihama 7-chome, Yokosuka-shi  
Kanagawa 239-0831, Japan  
Tel: (81) 46-835-3311 Fax: (81) 46-834-1918

## Takahagi Plant

258-5, Aza-Matsukubo, Oaza-Akahama  
Takahagi-shi, Ibaraki 318-0001, Japan  
Tel: (81) 293-23-1181 Fax: (81) 293-23-7542

## Central Research Laboratories

1253, Tateno 3-chome, Higashiyamato-shi  
Tokyo 207-0021, Japan  
Tel: (81) 42-563-5811 Fax: (81) 42-563-5848

## Associates of Cape Cod, Inc.

124 Bernard St. Jean Drive, East Falmouth, MA 02536, U.S.A.  
Tel: (1) 508-540-3444 Fax: (1) 508-540-8680

## CORPORATE HISTORY

1947	Kosei Suisan K.K. established.	1992	Mizutani Foundation for Glycoscience established. Sales license for ARTZ® (ARTZAL®) approved in Sweden.
1950	Industrial production of chondroitin sulfate as a pharmaceutical begins.	1993	New production line for ARTZ Dispo® completed, and marketing of the product begins.
1953	Official name of company changed to K.K. SEIKAGAKU KENKYUSHO.	1994	Sales license for ARTZ® approved in Finland.
1957	Inauguration of Mucopolysaccharides Study Group.	1995	Multipurpose sterile facility at the TOKYO RESEARCH INSTITUTE completed. New upgraded bulk production facility completed at the KURIHAMA PLANT. Sales license for ARTZ® approved in Austria. Sales license for ARTZ® approved in Italy.
1960	TOKYO RESEARCH INSTITUTE opens. Development and marketing of research biochemicals begins.	1996	The Integrated Quality Control Wing in KURIHAMA PLANT completed.
1962	Official name of company changed to SEIKAGAKU CORPORATION.	1997	Sales license for ARTZ® approved in China. Acquisition of Associates of Cape Cod, Inc. (U.S.A.)
1967	Korinkaku Symposium for Japanese and international researchers working with mucopolysaccharides.	1998	QA certification [ISO 9001/EN46001(now ISO 13485)] obtained. Sales license for ARTZ® approved in Taiwan.
1968	TOKYO RESEARCH INSTITUTE relocated to Higashi-Yamato city.	1999	Marketing begins for OPEGAN®0.6, OPEGAN®1.1.
1975	TAKAHAGI PLANT opens.	2000	Marketing begins for SUPARTZ® in EU.
1981	Proteoglycan Meeting convened for international researchers attending the 6th International Glycoconjugates Symposium. World's first endotoxin colorimetry reagent developed and manufactured.	2001	Marketing begins for SUPARTZ® in U.S.A. and Canada. Third production line at TAKAHAGI PLANT completed.
1987	Marketing begins for ARTZ® and OPEGAN®. Joint research with Aichi Medical University established.	2002	Marketing begins for Emdogain® Gel.
1989	Company shares registered with the Japan Securities Dealers Association.	2004	Listing moved to the Tokyo Stock Exchange, Second Section.
1990	New wing in the TOKYO RESEARCH INSTITUTE completed.	2005	Listing moved to the Tokyo Stock Exchange, First Section.
1991	New bulk production facilities in the KURIHAMA PLANT completed.		